

May 10, 2021

Bromley Advisor Basket Switch

We have recently made the following changes within the Bromley Advisor Basket.

SOLD	BOUGHT
18 shares of National Bank (NA-T)	6 shares of Trisura Group (TSU-T)
46 shares of Invesco QQQJ (QQQJ-US)	14 shares of Kinaxis (KXS-T)
56 shares of Suncor (SU-T)	68 shares of Tourmaline (TOU-T)

The motivation for the switches was to lock in some profit on shares which have performed very well and initiate positions in companies that we believe have very good growth potential going forward.

We have added to our position in Trisura Group (TSU), an international specialty insurance company which operates in surety, risk solutions, and corporate insurance. Our analysts believe that Trisura will expand its earnings in the US significantly in the years ahead. We also purchased shares of Kinaxis (KXS), a software company which helps their customers manage their supply-chains. Kinaxis shares have recently traded down from their all-time high, presenting an attractive entry point. Lastly, we switched out of Suncor in favour of Tourmaline, as we believe they have more upside and long-term growth ahead.

We are very happy with these switches and believe this diversification will be highly beneficial to our Basket of stocks.

As always, we remain committed to our goal of providing solid long-term returns to our Basket holders. Thanks again for your continued confidence and support.

Yours truly,

NATIONAL BANK FINANCIAL

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