Ternion Wealth Management Canadian Dividend Portfolio

September 2026

TWM Canadian Dividend

The Canadian Dividend Portfolio is built to deliver long-term capital growth and steady income by investing in publicly traded, dividend-paying Canadian equities and REITs with strong growth potential. Using a value-based investment approach, the portfolio targets high-quality, primarily large-cap companies and is well-suited for investors with a medium to long-term horizon. With a diversified mix of income-generating assets, it aims to achieve consistent returns while maintaining a below-average risk profile.

Portfolio Parameters

- Common stocks of Canadian corporations that are part of our universe of companies listed on the TSX.
- Maximum 15% of PMV in stock of any single corporation or in any individual REIT.
- Focused portfolio of 20 - 30 equities.
- No derivative securities, including futures, options, swaps, structured notes and currency contracts.
- Market capitalization of $1 Bill. for any stock in the portfolio.
- No leverage or short-selling permitted.

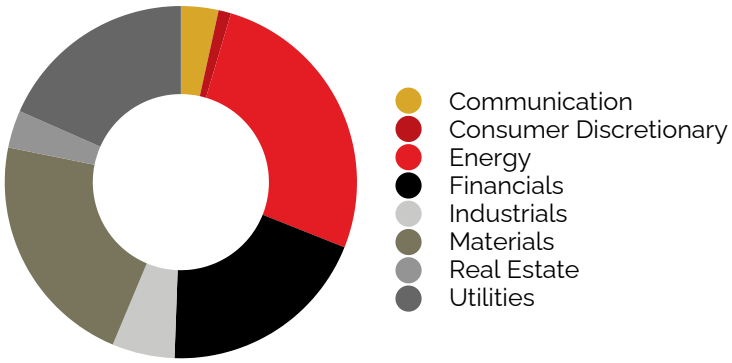
Portfolio Information

- Total number of holdings 34
- Portfolio Manager Rana Lee

Top 10 Holdings

Name	Weight
CASH/EQUIVALENT	11.9%
AGNICO EAGLE MINES LTD	6.7%
KINROSS GOLD CORP	5.0%
FORTIS INC	4.7%
TC ENERGY CORP	4.7%
BROOKFIELD RENEW PTN LPU	4.6%
ENBRIDGE INC	4.5%
POWER CORP OF CANADA SV	4.1%
ROYAL BANK OF CANADA	4.0%
BROOKFIELD INFR-A SVS NEW	3.9%

Sector Allocations





Rana Lee
Wealth Advisor
& Portfolio Manager

Ternion Wealth Management
Suite 3000, 475 Howe St. Vancouver, BC

604.623.6791 rana.lee@nbc.ca www.ternionwealth.com

NATIONAL BANK FINANCIAL WEALTH MANAGEMENT

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CIPF Canadian Investor Protection Fund

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