

# Ternion Wealth Management High Income Portfolio

June 2025

## TWM High Income

The Canadian Dividend Portfolio seeks to capture long term capital growth and dividend income with below average risk by investing in large cap Canadian equities that are publicly traded dividend-paying common stocks and REIT's with the likelihood of strong capital growth and high potential cash pay out of dividends. Objective of this portfolio is to provide investors with consistent, long-term positive returns by investing in a diversified portfolio of high-quality, chiefly large cap Canadian dividend-paying equities, REIT's. It seeks capital preservation during downturns by raising cash to max 15%.

## Portfolio Parameters

- Common stocks of Canadian corporations that are part of our universe of companies listed on the TSX.
- Maximum 15% of PMV in stock of any single corporation or in any individual REIT.
- Focused portfolio of 20 - 25 equities.
- No derivative securities, including futures, options, swaps, structured notes and currency contracts.
- Market capitalization of \$1Bill. for any stock in the portfolio.
- No leverage or short-selling permitted.

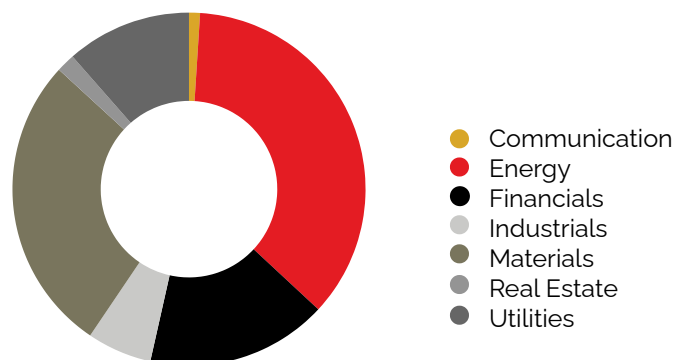
## Portfolio Information

- Blended yield 3.2%\*
- Total number of holdings 23
- Portfolio Manager Rana Lee

## Top 10 Holdings

Name	Weight
AGNICO EAGLE MINES LTD	10.8%
ENBRIDGE INC	6.3%
SPROTT PHYS GOLD&SIVL T/U	6.1%
NBI ACA NBC-F /NL/N	6.0%
TOURMALINE OIL CORP	5.4%
CDN NATURAL RESOURCES LTD	5.2%
NUTRIEN LTD	4.9%
CASH & CASH EQUIVALENTS	4.8%
FORTIS INC	4.6%
POWER CORP OF CANADA SV	4.6%

## Sector Allocations



\* Blended yield is not fixed and may vary over time. It is based on current market values and may change as prices fluctuate



**Rana Lee**  
Wealth Advisor  
& Portfolio Manager



**Ternion Wealth Management**  
Suite 3000, 475 Howe St. Vancouver, BC



604.623.6791



rana.lee@nbc.ca



www.ternionwealth.com



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