

# Ternion Wealth Management Dividend Growth Portfolio

June 2026

## TWM Dividend Growth

The Dividend Growth Portfolio offers clients the opportunity to invest primarily in large-cap, publicly traded Canadian dividend-paying common stocks and REITs. Its objective is to deliver steady, long-term returns by focusing on stocks that pay and grow their dividends. This portfolio is suited for investors seeking both income and growth, with a medium to long-term investment horizon, and employs a value-oriented approach. To help safeguard capital during market downturns, the strategy includes raising cash and allocating up to 30% in fixed income securities. Our target is to sustain a cash yield within the 2.5% to 5% range.

## Portfolio Parameters

- Common stocks of Canadian corporations that are part of our universe of companies listed on the TSX.
- Maximum 10% of PMV in stock of any single corporation or in any individual REIT.
- Maximum 45% of PMV in commodity-related stocks.
- Focused portfolio of 20 - 30 equities.
- No derivative securities, including futures, options, swaps, structured notes and currency contracts.
- Market capitalization of \$1Bill. for any stock in the portfolio.
- No leverage or short-selling permitted.

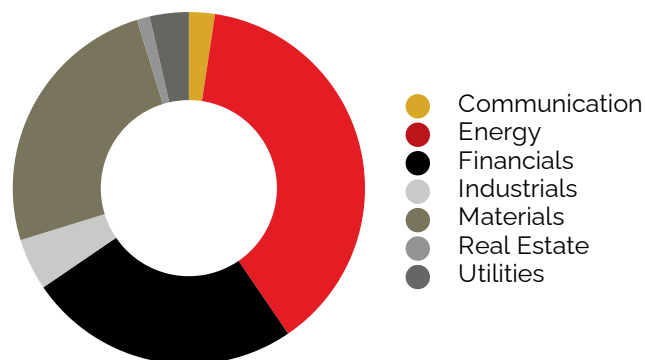
## Portfolio Information

- Total number of holdings 30
- Portfolio Manager Rana Lee

## Top 10 Holdings

| Name                    | Weight |
|-------------------------|--------|
| CASH/EQUIVALENT         | 15.5%  |
| AGNICO EAGLE MINES LTD  | 5.6%   |
| POWER CORP OF CANADA SV | 5.2%   |
| ARC RESOURCES LTD       | 5.2%   |
| ROYAL BANK OF CANADA    | 5.0%   |
| WHEATON PRECIOUS METALS | 4.9%   |
| SUNCOR ENERGY INC NEW   | 4.7%   |
| NATIONAL BANK OF CDA    | 4.6%   |
| TC ENERGY CORP          | 4.1%   |
| BAYTEX ENERGY CORP      | 3.8%   |

## Sector Allocations



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