

# Canadian Growth & Income Private Portfolio

December 3, 2019

## Portfolio Manager, Investment Advisor

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## Investment Strategy

Risk management and portfolio diversification are key

Seeking high quality company with strong management teams

Seeking companies that pay stable & growing dividends

Willing to pay for some growth potential but at a reasonable price

May occasionally take advantage of tactical opportunities to overweight or underweight certain sectors

## Who is this Investment For?

Seeking diversified Canadian equity exposure

Willing to tolerate a moderate level of risk with a minimum time horizon of 5 years

Seeking tax efficient income

## Portfolio Holdings

Issuer	Sector	Weight
Purpose High Interest Savings ETF	Cash	13.68%
Alimentation Couche-Tard	Consumer Discretionary	6.15%
Brookfield Infrastructure	Infrastructure	9.75%
Enbridge	Energy	5.34%
H&R Reit	Real Estate	5.22%
Innergex Renewable	Utilities	5.90%
National Bank	Financials	6.25%
Northland Power	Utilities	7.32%
Open Text	Information Technology	6.78%
Parkland Fuel	Energy	6.27%
Pembina Pipe	Energy	5.02%
Royal Bank	Financials	5.67%
TD Bank	Financials	5.68%
Telus	Communication Services	5.50%
Waste Connections	Support Services	3.69%
Whitecap Resources	Energy	1.78%



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