

Balancing mourning and the management of an estate



Taking care of yourself and your loved ones

Give it time.

Sleep, eat, **move**, focus on your health.

See friends and family.

Return to your regular activities and work.

Believe in your projects and your hobbies.

Find your balance again.

Managing the distribution of the estate

Inform family and friends.

Organize the funeral arrangements.

Contact the deceased's employer and lawyer.

Gather information and documentation.

Seek advice from your experts.

Prepare the distribution of the estate.

The survivor's daily routine will be brutally disorganized.

It is important to take care of yourself and your loved ones.

Take the necessary time to pass through the stages of mourning.

Despite the pain we feel, we have several obligations to uphold.

Know who can help you in these times is crucial.

Let's talk about the help your wealth management advisor can provide to you.



Powering
your ideas™

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