

Summary table of the most common tax slips

This table lists the various Canadian slips and forms that may be needed to prepare your income tax return. Since these documents reflect the transactions and income recorded during the year, some may not apply to your situation. Before completing your tax return, please ensure that you have received all your slips to avoid having to file an amended return.

	Type of income / fee	Tax slip / Report	Mailing deadline ¹	Received
Non-registered	Dividends, interest and foreign income	T5 / RL-3	February 28, 2023	<input type="checkbox"/>
	Dividends, received and paid interest, foreign income and fees	Investment Income Summary	February 28, 2023 ³	<input type="checkbox"/>
	Realized gains and losses	T5008 / RL-18 and Trading Summary	February 28, 2023	<input type="checkbox"/>
	Income from strip coupons	Accumulated Interest	February 28, 2023 ³	<input type="checkbox"/>
	Trust income ²	T3 / RL-16 and Summary of Trust Income	March 31, 2023	<input type="checkbox"/>
	Limited partnership	T5013 / RL-15	March 31, 2023	<input type="checkbox"/>
Registered	Withdrawal from a registered account		February 28, 2023	
	> RRSP	T4RSP / RL-2		<input type="checkbox"/>
	> RRIF / LRIF / LIF	T4RIF / RL-2		<input type="checkbox"/>
	> RESP / RDSP	T4A / RL-1		<input type="checkbox"/>

- 1 Mailing deadline stipulated by the government.
- 2 You may receive a personalized Pending Income Trust Summary Report to help you make sure you have received all your slips.
- 3 This summary is not required by the government but National Bank Financial will issue it by the indicated date, if applicable.

RRSP contributions	First 60 days of 2022	Should have been received by March 2022	<input type="checkbox"/>
	Remainder of 2022	Should be received in January 2023	<input type="checkbox"/>
	First 60 days of 2023	Should be received in March 2023	<input type="checkbox"/>



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