Carpe Diem Global basket

Portfolio Manager Commentary

To expand the Carpe Diem portfolio lineup I created two new baskets: Canadian equity & Global equity (USD). The Global equity basket is primarily invested into blue-chip US companies that produce long-term income (dividends) and growth. The basket is discretionary and actively managed in a diversified, large cap approach and can include international companies.

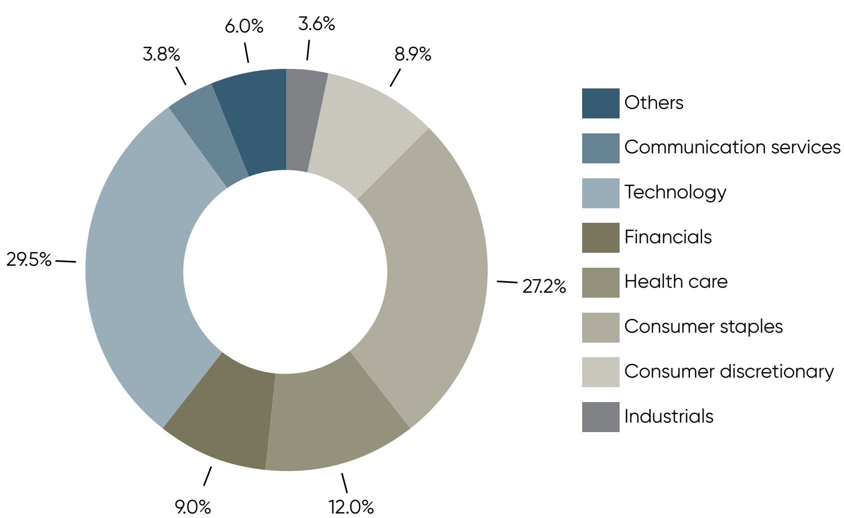
The unprecedented global government deficit spending is stimulating the economy and inflation. The U.S economy has been expanding on job creation, excess savings, pent up consumer demand, rebounding commodity prices and cyclical rotation beyond technology and growth stocks to value and cyclical companies. Our optimistic 2021 economic outlook is based on the equity markets drifting higher on earnings growth; however, we are also mindful that many US equity valuations are trading near their high.

We appreciate your trust and confidence and wish you a wonderful spring! Do take care and please call us should you have any questions or requests.

Carpe Diem Global USD Basket Details as of April 14, 2021:

- Asset Allocation 83% United States 17% Foreign
- 23 blue-chip global companies and 1 ETF
- Preference for dividend payers and growers: portfolio's current dividend yield 2.26%
- Inception Date & Value, April 14 2021 $49,307 USD

Stock Allocation



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American Holdings		Foreign Holdings
3.8% WALT DISNEY CO	4.3% JP MORGAN CHASE & CO	4.0% ANHEUSER-BUSCH
5.2% HOME DEPOT INC	4.5% JOHNSON & JOHNSON	3.5% ACCENTURE PLC
3.7% MCDONALDS CORP	3.7% MERCK & CO INC	3.4% TAIWAN SEMICON MAN
3.5% COCA COLA CO	3.8% PFIZER INC	6.0% KRANESHARES CHINA ETF
3.5% COLGATE PALMOLIVE CO	3.6% UNITED PARCEL SERVICE	
4.4% COSTCO WHOLESALE CORP	5.4% APPLE INC	
3.5% PEPSICO INC	3.2% INTL BUSINESS MACHINES	
4.4% PROCTER & GAMBLE CO	6.2% MICROSOFT CORP	
4.0% WALMART	3.3% QUALCOMM INC	
4.7% BANK OF AMERICA	4.5% VISA INC	

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