

# Carpe Diem Canada basket



## Portfolio Manager Commentary

To expand the Carpe Diem portfolio lineup I created two new baskets: Canadian equity & Global equity (USD). The Canadian equity basket is primarily invested into blue-chip Canadian companies that produce long-term income (dividends) and growth. The basket is discretionary and actively managed in a diversified, large cap approach.

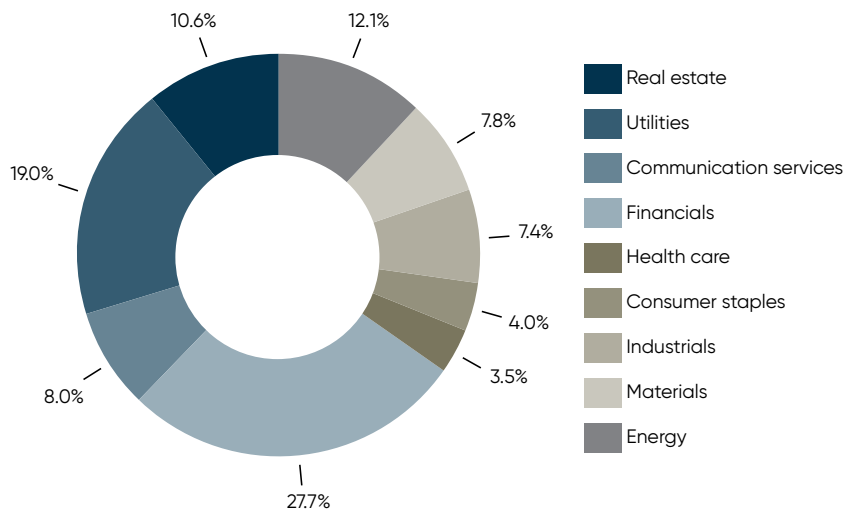
While the Canadian vaccine rollout has been slow, the unprecedented government deficit spending is stimulating the economy and inflation. The Canadian economy has been expanding on job creation, excess savings, pent up consumer demand, rebounding commodity prices and cyclical rotation beyond technology and growth stocks to value and cyclical companies. Our optimistic 2021 economic outlook is based on the equity markets drifting higher on earnings growth.

We appreciate your trust and confidence and wish you a wonderful spring! Do take care and please call us should you have any questions or requests.

## Carpe Diem Canada Basket Details as of April 14, 2021:

- › Asset Allocation 100% Canada
- › 23 blue-chip Canadian companies and 1 ETF
- › Preference for dividend payers and growers: portfolio's current dividend yield 3.53%
- › Inception Date & Value, April 14 2021 \$54,560

## Stock Allocation





## Canadian Holdings

4.0% BCE INC	3.5% BAUSCH HEALTH
3.9% TELUS	3.7% AIR CANADA
4.0% PREMIUM BRANDS HLDGS CORP	3.8% CANADIAN NATIONAL RAILWAY
3.7% CDN NATURAL RESOURCES LTD	3.9% NUTRIEN LTD
4.2% CENOVUS ENERGY LTD	3.9% TECK RESOURCES
4.3% ENBRIDGE	3.9% ALTAGAS LTD
4.1% INTACT FINANCIAL CORP	3.8% BROOKFIELD INFRASTRUCTURE PARTNERS
4.0% MANULIFE FINANCIAL CORP	3.6% BROOKFIELD RENEWABLE PARTNERS
4.5% NATIONAL BANK	4.0% EMERA INC
4.1% POWER CORP	3.8% FORTIS INC
6.5% ROYAL BANK	4.1% CANADIAN APARTMENT PROPERTIES REIT
4.6% TORONTO DOMINION BANK	6.5% CI FIRST ASSET CANADIAN ETF

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