NATIONAL BANK FINANCIAL
WEALTH MANAGEMENT

JS JEFF SCOTEN GROUP



Carpe Diem Canada basket

Portfolio manager commentary

The Carpe Diem Canada basket offers investors a blue-chip, Canadian equity portfolio. The Carpe Diem Canada basket delivered exceptional one year performance, up 23.56%; and up 15.31% annualized since inception (May 2021).

The Carpe Diem Canada basket's strong outperformance came primarily from the financial and energy stock selections. Canada outperformed global equity markets despite the elevated tariff and geopolitical risks. Corporate earnings growth, particularly in the financial, energy and material sectors were large contributors.

The Carpe Diem Canada basket is diversified into 25 blue-chip companies and one ETF. By maintaining exposure to both growth and income sectors, the portfolio is well-positioned to capture upside while mitigating risk. In this environment, investors are encouraged to buy the dips, utilize dollar cost averaging, and remain patient for opportunities to emerge.

Carpe Diem basket details as of September 30, 2026

- Asset Allocation 93.08% Canada / 6.92% Cash
- 24 blue-chip Canadian companies and 1 ETF
- Dividend yield 2.99%
- Inception Date & Value, May 1, 2021 $54,201
- September 30, 2026 Value $116,924

Source: Crœsus

Stock allocation



1	30.8%	Energy	
2	10.2%	Industrials	
3	31.6%	Financials	
4	10.4%	Technology	
5	6.3%	Communication services	
6	7.6%	Utilities	
7	3.1%	Real estate	

Source: Crœsus

Carpe Diem Canada basket



Canadian holdings	
3.7% BCE	3.6% POWER CORP
2.2% TELUS	8.2% ROYAL BANK
4.6% CDN NATURAL RESOURCES LTD	5.7% TORONTO DOMINION BANK
5.3% CENOVUS ENERGY LTD	2.2% ATS CORP
3.3% PEMBINA PIPELINE CORP	4.4% CANADIAN NATIONAL RAILWAY
3.3% SUNCOR ENERGY INC	3.0% DOMAN BUILDING MATERIALS
3.7% TC ENERGY CORP	3.3% CGI INC
3.7% TOURMALINE	2.7% OPEN TEXT CORP
4.8% WHITECAP RESOURCES INC	3.6% SHOPIFY
3.0% INTACT FINANCIAL CORP	2.0% BROOKFIELD INFRASTRUCTURE PARTNERS
4.2% MANULIFE FINANCIAL CORP	2.6% CAPITAL POWER CORP
4.9% NATIONAL BANK	2.5% FORTIS INC
6.9% CASH	2.9% CI CANADIAN REIT
4.8% CASH	

Source: Crœsus

Quarterly transaction summary

Bought: BCE, CGI
Sold: PREMIUM BRANDS, partial SUNCOR

Source: Crœsus

Time-weighted gross portfolio performance	1 year	2 years	3 years	5 years	Since inception (May 1, 2021)
Carpe Diem Canada	23.56%	22.81%	20.24%	14.72%	15.31%

Source: Crœsus

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