

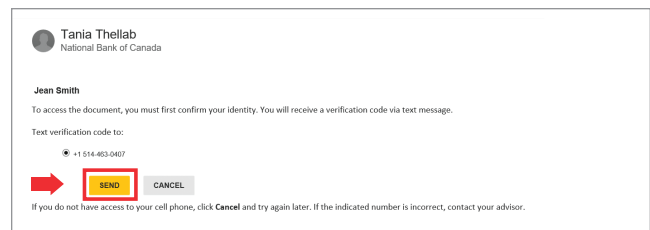


Sign an e-document using DocuSign

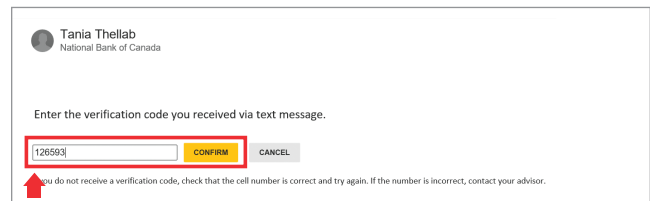
- 1 To get started, you will receive an e-mail like this. Click on **"Sign the document"**.



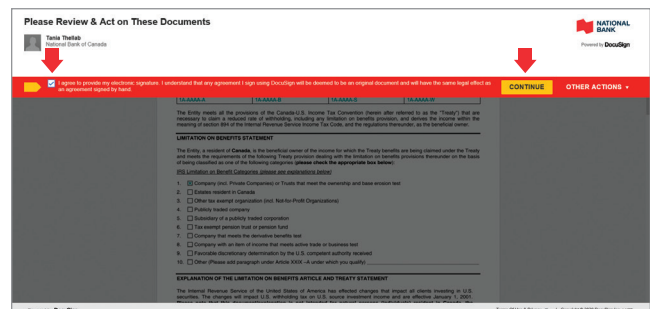
- 2 Click on **"Send"** to receive the verification code.



- 3 Enter the verification code and click on **"Confirm"**.



- 4 Check the box **"I agree"** and click on **"Continue"**.





- 5 Click on **"Start"**, then on **"Sign"**, to add your signature.

- 6 Add your signature and click on **"Adopt and sign"**. Note that you can use any of the three options to add your signature.

- 7 Click on **"Finish"**. Then, click on **"Continue"**.

*** Congratulations!
Your document is signed.



In case you decline to sign the document

Check the box **"I agree"** and click on **"Continue"**.

Please Review & Act on These Documents

Tania Thibault
National Bank of Canada

☒ I agree to provide my electronic signature. I understand that any agreement I sign using DocuSign will be deemed to be an original document and will have the same legal effect as an agreement signed by hand.

CONTINUE **OTHER ACTIONS**

LIMITATION ON BENEFITS STATEMENT

The Entity, a resident of Canada, is the beneficial owner of the income for which the Treaty benefits are being claimed under the Treaty and meets the requirements of the following Treaty provision relating to the limitation on benefits provisions thereunder on the basis of being classified as one of the following categories (please check the appropriate box below):

US Limitation on Benefits Categories (please see explanations below)

- ☒ Company (incl. Private Companies) or Trusts that meet the ownership and base erosion test
- ☐ Estate resident in Canada
- ☐ Other tax exempt organization (incl. Not-for-Profit Organizations)
- ☐ Publicly traded company
- ☐ Subsidiary of a publicly traded corporation
- ☐ Tax exempt person trust or pension fund
- ☐ Company that meets the derivative benefits test
- ☐ Company with an item of income that meets active trade or business test
- ☐ Payable discretionary determination by the U.S. competent authority required
- ☐ Other (Please see paragraph under Article XXIV, in order which you qualify)

EXPLANATION OF THE LIMITATION ON BENEFITS ARTICLE AND TREATY STATEMENT

The Internal Revenue Service of the United States of America has effected changes that impact all clients investing in U.S. securities. The program will result in U.S. investments that are not U.S. source investment income and not eligible (Article 15, other

If required, after consultation, click on **"Other actions"** and **"Decline to sign"**.

Please review the documents below

FINISH **OTHER ACTIONS**

Decline to sign

START

NATIONAL BANK
WEALTH MANAGEMENT

ACCOUNT INFORMATION

Account number(s): **123456789** **123456789** **123456789**

DECLARATION OF BENEFITS STATEMENT

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Then, click on **"Continue"**.

Please review the documents below

FINISH **OTHER ACTIONS**

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Select the reason why you decline to sign the document and click on **"Decline to sign"**.

Please review the documents below

FINISH **OTHER ACTIONS**

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>>> You will receive this message as a confirmation.

Declined to sign

Your advisor has been notified that you declined to sign and will be in contact with you shortly.

Any questions?
Please contact your account manager