

Introducing Our New Performance Page



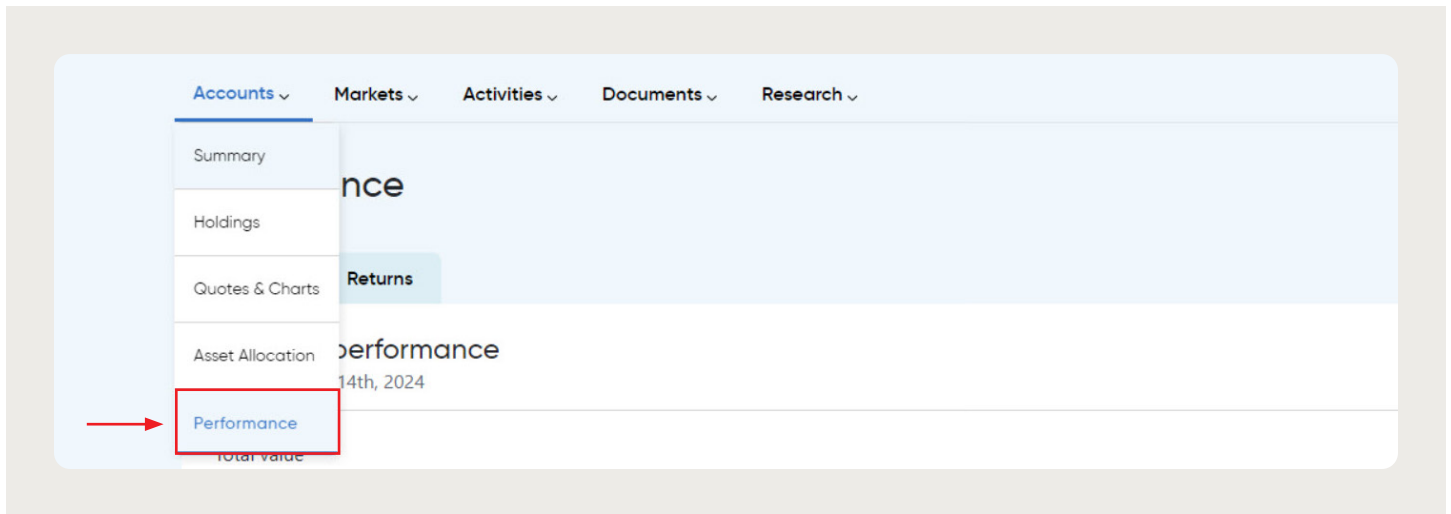
At National Bank Financial – Wealth Management, we're thrilled to unveil our latest enhancements to your NBFWM digital services experience: the all-new Performance page. Designed with your needs in mind, this dynamic tool revolutionizes how you monitor and analyze your investments.

Key features

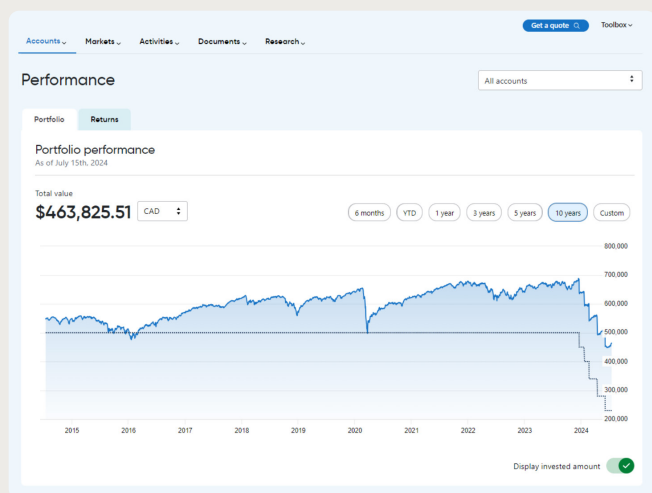
- › **Time-weighted return analysis:** Gain accurate insights into your portfolio's performance, considering cash flows and investment timing.
- › **Visualize portfolio value over time:** Track the growth of your investments with a detailed graph depicting your portfolio's value evolution.
- › **Detailed performance breakdown:** Access a comprehensive breakdown of performance by account, both consolidated and for a specific period or cumulative periods.

How to access the Performance page

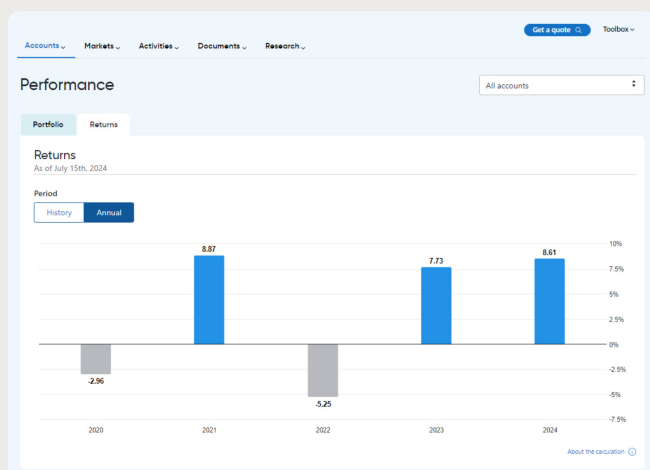
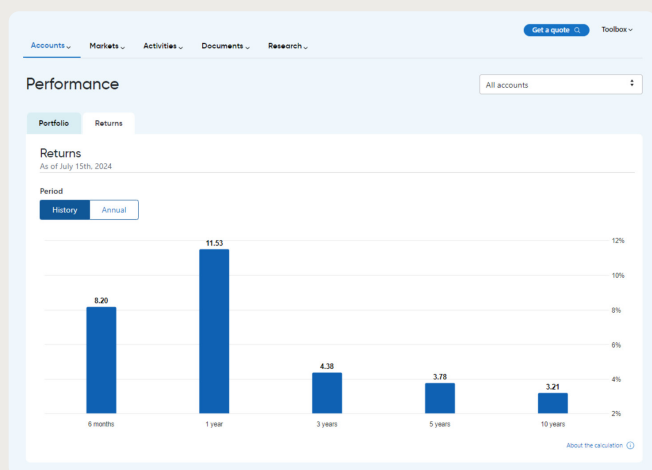
The Performance page, accessible under the **Accounts** tab, is divided into two sections, **Portfolio** and **Returns**, providing a clear overview of your investments.



Portfolio



Returns



Start experiencing the difference today!

Visit the NBFWM Online Services platform to discover the new Performance page.

You don't have access to our Online Services yet?

1. Go on our website nbfwm.ca.
2. Click on the "Client Access" button at the top right.
3. Click on the "Create your secure access" link.
4. Follow the instructions and submit your application.

Or contact your wealth advisor team.

Please note that the Performance page, recently added to the web platform, is currently not accessible on the NBC Wealth mobile app.



Need help with Online Services?

Contact our Technical Support team:

514-871-8362 or 1-888-751-1220 (Monday to Friday 9 a.m. to 5 p.m. ET)

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