

# Markets' Review

## 4th quarter 2020

INDICES	4th QUARTER 2020	2020
<b>EQUITIES (LOCAL CURRENCY)</b>		
S&P TSX Composite Index	8,10 %	2,20 %
S&P 500 Index	11,70 %	16,30 %
Dow Jones Industrials Average	10,20 %	7,20 %
MSCI World Index	12,00 %	11,70 %
MSCI EAFE Index	11,10 %	-1,40 %
MSCI Emerging Markets Index	15,70 %	16,60 %
<b>FIXED INCOME</b>		
TBILL 90-DAY	-6 PB	-160 PB
Universe FTSE Bond Market	0,60 %	8,70 %
<b>CURRENCY</b>		
US DOLLAR	-4,40 %	- 2,00 %

S&P/TSX COMPOSITE INDEX	4th QUARTER 2020	2020
<b>SECTOR PERFORMANCE</b>		
Energy	14,69 %	-26,57 %
Material	-3,66 %	21,24 %
Industrials	7,05 %	17,02 %
Consumer Discretionary	21,00 %	17,05 %
Consumer Staples	-5,61 %	4,29 %
Health Care	30,13 %	-22,95 %
Financials	16,66 %	1,62 %
Information Technology	7,63 %	80,68 %
Communication Services	3,66 %	-3,73 %
Utilities	5,58 %	15,28 %
Real Estate	9,65 %	-8,69 %

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*Source: S&P Dow Jones Indices LLC and/or Its affiliates & National Bank of Canada*

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