

Markets' Review

2nd quarter 2020

INDICES	2n QUARTER 2020	2020
EQUITIES (LOCAL CURRENCY)		
S&P TSX Composite Index	16,97 %	-7,47 %
S&P 500 Index	15,35 %	1,80 %
Dow Jones Industrials Average	13,40 %	-3,82 %
MSCI World Index	17,90 %	-6,20 %
MSCI EAFE Index	11,90 %	-11,80 %
MSCI Emerging Markets Index	15,90 %	-6,50 %
FIXED INCOME		
TBILL 90-DAY	-1 PB	-146 PB
Universe FTSE Bond Market	5,90 %	7,50 %
CURRENCY		
US DOLLAR	-3,50 %	4,50 %

S&P/TSX COMPOSITE INDEX	2nd QUARTER 2020	2020
SECTOR PERFORMANCE		
Energy	10,85 %	-30,36 %
Material	42,04 %	15,37 %
Industrials	13,25 %	-3,80 %
Consumer Discretionary	32,82 %	-10,79 %
Consumer Staples	11,71 %	1,29 %
Health Care	9,87 %	-30,94 %
Financials	6,17 %	-16,23 %
Information Technology	68,28 %	61,99 %
Communication Services	-0,96 %	-8,98 %
Utilities	3,82 %	-1,65 %
Real Estate	11,75 %	-20,04 %

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Source: S&P Dow Jones Indices LLC and/or It's affiliates & National Bank of Canada

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