

Markets' Review

1st quarter 2021

INDICES	1ST QUARTER 2021	2020
EQUITIES (LOCAL CURRENCY)		
S&P TSX Composite Index	8,05 %	2,20 %
S&P 500 Index	5,80 %	16,30 %
Dow Jones Industrials Average	7,80 %	7,20 %
MSCI World Index	5,70 %	11,70 %
MSCI EAFE Index	6,90 %	-1,40 %
MSCI Emerging Markets Index	3,60 %	16,60 %
FIXED INCOME		
TBILL 90-DAY	4 PB	-160 PB
Universe FTSE Bond Market	-5,00 %	8,70 %
CURRENCY		
US DOLLAR	-1,40 %	-2,00 %

S&P/TSX COMPOSITE INDEX	1ST QUARTER 2021	2020
SECTOR PERFORMANCE		
Energy	20,32 %	-26,57 %
Material	-6,87 %	21,24 %
Industrials	6,62 %	17,02 %
Consumer Discretionary	12,45 %	17,05 %
Consumer Staples	2,54 %	4,29 %
Health Care	37,96 %	-22,95 %
Financials	13,89 %	1,62 %
Information Technology	-1,06 %	80,68 %
Communication Services	7,07 %	-3,73 %
Utilities	3,43 %	15,28 %
Real Estate	9,96 %	-8,69 %

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Source: S&P Dow Jones Indices LLC and/or Its affiliates & National Bank of Canada

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